



GETTING BACK TO BASICS SERIES

Bring your lunch and refresh on the fundamentals!

The series continues with:

Special Needs Trusts, Able Accounts and Future Planning

The presenter will explain each fund, when they are needed or used, pros and cons of each, different versions and how to effectively plan for the financial future of a special needs dependent

Presented by: Christina M Maurillo

Investment Advisor Barnum Financial Group

Monday August 28, from 12:00 PM – 2:00 PM

Future Monthly Topics Will Include:

Cornell Cooperative Extension Topics

All Workshops will be held at:

Mental Health Association in Orange County, Inc. 73 James P. Kelly Way Middletown, NY 10940

Helpline: 1-800-832-1200 * www.mhaorangeny.com

There is no charge for these workshops, however, pre-registration is required. For registration, information, directions or **if you need SPECIAL ACCOMMODATIONS, please contact: Mahlon Groom Developmental Disabilities Family Support Supervisor at mgroom@mhaorangeny.com or at 342-2400 Ext. 1253**

OPEN TO ALL FAMILIES, INDIVIDUALS, PROVIDERS, EDUCATORS, and AGENCY PARTNERS*Certificates of participation available to all agency personnel attending

